

**MOR-1**

**UNITED STATES BANKRUPTCY COURT**

CASE NAME: SH 130 Concession Company, LLC  
CASE NUMBER: 16-10262  
PROPOSED PLAN DATE: TBD

PETITION DATE: 03/02/16  
DISTRICT OF TEXAS: Western  
DIVISION: Austin

**MONTHLY OPERATING REPORT SUMMARY FOR MONTH**

**JUNE YEAR 2016**

MONTH	Mar-16	Apr-16	May-16	Jun-15		
REVENUES (MOR-6)	3,102,562.53	2,812,933.73	2,959,350.87	3,319,584.18	0.00	0.00
OPERATING INCOME (LOSS) (MOR-6)	(120,759.10)	(244,487.64)	(258,941.41)	(995,431.42)	0.00	0.00
NET INCOME (LOSS) (MOR-6)	(133,909,542.09)	(5,618,939.71)	3,543,040.78	(3,310,662.59)	0.00	0.00
PAYMENTS TO INSIDERS (MOR-9)	30,945.49	165,697.40	236,707.06	254,434.51	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	0.00	0.00	815,653.81	504,733.56	0.00	0.00
TOTAL DISBURSEMENTS (MOR-8)	265,717.18	2,504,128.23	3,995,955.50	4,194,258.43	0.00	0.00

\*\*\*The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee\*\*\*

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE	EXP. DATE	Are all accounts receivable being collected within terms?	Are all post-petition liabilities, including taxes, being paid within terms?	Have all tax returns and other required government filings been timely paid?	Have any pre-petition liabilities been paid?	Wages and Benefits under Court Order, a payment to one utility provider as provided by Utilities order and payment under Materialman & Mechanic motion	Are all funds received being deposited into Debtor in Possession bank accounts?	Were any assets disposed of outside the normal course of business?	If so, describe	Are all U.S. Trustee Quarterly Fee Payments current?	What is the status of your Plan of Reorganization?
Exec Risks (D&O etc)	10/15/16	<input checked="" type="checkbox"/> Yes	<input checked="" type="checkbox"/> Yes	<input checked="" type="checkbox"/> Yes	<input checked="" type="checkbox"/> Yes		<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> Yes	Planned to be filed within 120 days
Prof. Liability (ERP 5 years)	07/01/18										
Other policies (property, automobile, workers comp, excess liability, pollution liability)	04/01/17										

ATTORNEY NAME: Patrica B. Tomasco  
FIRM NAME: Jackson Walker LLP  
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INITIALS \_\_\_\_\_  
DATE \_\_\_\_\_  
UST USE ONLY

I certify under penalty of perjury that the following complete  
Monthly Operating Report (MOR), consisting of MOR-1 through  
MOR-9 plus attachments, is true and correct.

SIGNED Paul Harris TITLE CFO  
(PRINT NAME OF SIGNATORY) DATE 7/20/16

CASE NAME: SH 130 Concession Company, LLC  
CASE NUMBER: 16-10262

## Notes to the Monthly Operating Report

This monthly operating report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtor. Unlike the consolidated financial statements, the MOR reflect the assets and liabilities of Debtor, except where otherwise indicated. Information contained in the MOR have been derived from the Debtor's books and records. Therefore, in order to comply with their obligations to provide monthly operating reports currently during these Chapter 11 Cases, the Debtors have prepared this monthly operating report using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. This monthly operating report is, thus, true and accurate to the best of the Debtors' knowledge, information and belief based on current available data.

### GENERAL:

**General Methodology:** The Debtors prepared this Monthly Operating Report relying primarily upon the information set forth in their books and records. Consequently, certain transactions that are not identified in the normal course of business in the Debtors' books and records may not be included in this Monthly Operating Report. Nevertheless, in preparing this Monthly Operating Report, the Debtors made best efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein.

**Reservation of Rights.** Given the complexity of the Debtors' business, inadvertent errors, omissions or over inclusion of contracts or leases may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this Monthly Operating Report and reserve the right to amend or supplement this Monthly Operating Report, if necessary, but shall be under no obligation to do so.

### Notes to MOR-1:

SH 130 CC LLC received authority pursuant to certain first-day orders to pay certain prepetition wages and employee benefits plus prepetition utility amounts owing.

### Notes to MOR-2:

The Filing Date's Cash Balance is bank balance as of 3/2/2016 and the Filing Date's Receivables balance as of 2/29/2016.

The Schedules of Assets and Liabilities included \$345.5k in Part 11, Question 77 "Other Assets" for recoveries of funds in respect of right of way acquisition. These are currently not reflected on Debtors books and have therefore been excluded from this Monthly Operating Report.

May's balance sheet reflects the impact of a change in accounting policy related to the treatment of the Bridge & Road asset (as required by ASU No. 2014-05, Service Concession Arrangements, issued by the Financial Accounting Standards Board). The primary impact upon reporting is the change in the asset amortization period (effectively longer than had been used under the prior policy) resulting in a lower depreciation / amortization cost on a periodic basis. The accounting standard is applied back to the commencement of the concession period and results in a reduction in the depreciation / amortized cost to date of \$125.5m.

### Notes to MOR-3:

The Bankruptcy Court entered a first day order granting authority to the Debtor to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtor believes that, other than claims of certain former and current employees for vacation, personal and/or severance pay, any priority employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed.

As a result of the commencement of these chapter 11 Cases, the payment of pre-petition indebtedness is subject to compromise or other treatment under a chapter 11 plan. The Bankruptcy Court authorized the Debtors to pay certain prepetition claims, including but not limited to wages and employee benefit claims and mechanic's/materialman's lien claims. To the extent such claims have been categorized as "Liabilities Not Subject to compromise," the Debtors reserve their right to dispute their obligation to make such payments. The Debtors have been paying and intend to continue to pay undisputed post-petition claims arising in the ordinary course of business.

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### Notes to the Monthly Operating Report

The liability information, except as otherwise noted, is listed as of the close of business as of the end of the month. Accordingly, the Debtors reserve all rights to amend, supplement or otherwise modify this Monthly Operating Report as necessary and appropriate, but shall be under no obligation to do so. The Debtors have paid certain prepetition liabilities in accordance with orders approved by the Bankruptcy Court authorizing such payments. The Debtors believe that all undisputed post-petition accounts payable have been and are being paid according to agreed-upon terms specific to each vendor and/or service provider and as authorized by the Bankruptcy Court. These payments are limited to payments made to vendors and service providers who provide services that are necessary to the operation of the Debtors' business. In addition, the liabilities reported in this Monthly Operating Report do not reflect any analysis conducted by the Debtors regarding potential claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve any and all of their rights to dispute or challenge the validity of any claims asserted under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any transaction, document or instrument related to any creditor's claim.

#### Notes to MOR-4:

Accrued Professional Fees for certain professionals will be paid only upon approval of a Request for Compensation filed with and ordered by the Bankruptcy Court.

#### Notes to MOR-5:

The Debtors are current on all post petition payments.

Toll revenues are received from the Texas Department of Transportation within 7 days for Tag transactions and 60 days for Video transactions. Receivables are expected to be timely received according to terms.

#### Notes to MOR-6:

The Income Statement includes the entire month of March 2016.

#### Notes to MOR-7:

All amounts are post-petition with exception of one payment to a utility provider for its prepetition amounts owed (as permitted by Utilities order) and payments to two suppliers as permitted by the Materialman & Mechanic motion.

#### Notes to MOR-8:

Pursuant to the final order authorizing the Debtors to continue using existing cash management system and bank accounts [Docket No. 222], (a) the funds that were on deposit in the Deutsche Bank Proceeds Account were transferred to the Bank of Texas Substitute Proceeds Accounts and (b) the funds that were on deposit in the Deutsche Bank TxDOT Revenue Share Reserve Account were transferred to the Bank of Texas Substitute TxDOT Revenue Share Reserve Account

#### Notes to MOR-9:

MOR-9 contains sensitive employee wage information, for which names have been redacted, but such information has been provided to the US Trustee.

CASE NAME: SH 130 Concession Company, LLC  
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### COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	3/2/16	Mar-16	Apr-16	May-16	Jun-16		
<b>CURRENT ASSETS</b>							
Cash	11,695,964	13,949,470	14,133,923	12,889,837	11,524,544		
Accounts Receivable	3,631,372	4,050,143	4,058,323	4,135,867	4,496,798		
Inventory	221,041	240,374	233,601	241,573	262,788		
Prepaid Insurance and Other	313,273	396,827	884,912	848,251	743,973		
<b>TOTAL CURRENT ASSETS</b>	<b>15,861,649</b>	<b>18,636,815</b>	<b>19,310,759</b>	<b>18,115,528</b>	<b>17,028,103</b>	<b>0</b>	<b>0</b>
<b>FIXED ASSETS</b>							
Plant & Machinery	226,368	221,732	217,097	212,463	207,829		
Furniture & Fixtures	34,185	32,859	31,550	30,283	29,026		
Equipment	129,178	126,746	124,309	121,875	119,440		
Computer Hardware	47,514	45,387	43,351	41,334	39,313		
Vehicles	804,353	786,287	768,217	750,145	732,077		
<b>NET BOOK VALUE OF FIXED ASSETS</b>	<b>1,241,598</b>	<b>1,213,011</b>	<b>1,184,524</b>	<b>1,156,100</b>	<b>1,127,685</b>	<b>0</b>	<b>0</b>
<b>OTHER ASSETS</b>							
Facility Lease, Concession Rights, Buildings & Leasehold Improvements	1,163,958,129	1,162,011,977	1,157,263,972	1,280,743,946	1,278,439,540		
Computer Software	9,342	9,197	9,053	8,908	8,764		
Notes Receivable	12,783	11,653	10,523	9,393	8,263		
Retainers	972,535	972,535	955,070	993,358	993,358		
Miscellaneous	345,500	0	0	0	0		
<b>NET BOOK VALUE OF OTHER ASSETS</b>	<b>1,165,298,289</b>	<b>1,163,005,362</b>	<b>1,158,238,618</b>	<b>1,281,755,605</b>	<b>1,279,449,925</b>	<b>0</b>	<b>0</b>
<b>TOTAL ASSETS</b>	<b>1,182,401,536</b>	<b>1,182,855,188</b>	<b>1,178,733,901</b>	<b>1,301,027,233</b>	<b>1,297,605,713</b>	<b>0</b>	<b>0</b>

\* Per Schedules and Statement of Affairs.

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CASE NAME: SH 130 Concession Company, LLC  
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### COMPARATIVE BALANCE SHEETS

LIABILITIES	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	3/2/16	Mar-16	Apr-16	May-16	Jun-16		
<b>LIABILITIES</b>							
POST-PETITION LIABILITIES(MOR-4)	0	2,843,000	4,202,132	6,294,372	6,462,517		
LIABILITIES SUBJECT TO COMPROMISE (LSTC)							
Debt (Excluding Swaps)	1,271,624,970	1,282,098,162	1,282,098,160	1,282,098,160	1,282,098,160		
Swaps	376,875,399	382,202,529	382,202,529	382,202,529	382,202,529		
Accounts Payable	702,469	537,774	467,283	494,577	304,031		
Accrued Wages - Not Scheduled*		153,865	172,853	131,073	131,073		
Accrued Trade Payables - Not Scheduled*		1,802,782	1,992,806	2,245,546	2,157,090		
Accrued Affiliate Payables - Not Scheduled*		1,050,622	1,050,622	1,050,622	1,050,622		
TOTAL LIABILITIES SUBJECT TO COMPROMISE	1,649,202,838	1,667,845,734	1,667,984,253	1,668,222,507	1,667,943,505	0	0
<b>TOTAL LIABILITIES</b>	1,649,202,838	1,670,688,734	1,672,186,385	1,674,516,879	1,674,406,021	0	0
<b>EQUITY</b>							
Equity at Beginning of Period		345,500,265	345,500,265	461,920,062	461,920,062		
Net Earnings	(466,801,302)	(833,333,811)	(838,952,749)	(835,409,708)	(838,720,371)		
<b>ENDING EQUITY</b>	(466,801,302)	(487,833,546)	(493,452,484)	(373,489,646)	(376,800,309)	0	0
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	1,182,401,536	1,182,855,188	1,178,733,901	1,301,027,233	1,297,605,713	0	0

\* Per Schedules and Statement of Affairs, except for Accrued Wages, Accrued Trade and Accrued Affiliate Payables included above.

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CASE NAME: SH 130 Concession Company, LLC

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**SCHEDULE OF POST-PETITION LIABILITIES**

	MONTH Mar-16	MONTH Apr-16	MONTH May-16	MONTH Jun-16	MONTH	MONTH
<b>ACCOUNTS PAYABLE</b>						
UTILITY	11,337	14,434	17,380	23,641		
TRADE	258,511	632,293	390,821	796,658		
WAGES & BENEFITS	63,773	38,368	91,162	72,724		
OCP	12,000	15,063	15,063	12,000		
TXDOT FEES	117,917	179,052	182,990	201,816		
DIRECTOR FEES	5,000	5,000	10,000	25,798		
PROFESSIONALS*	2,097,000	2,835,415	2,974,628	4,550,509		
TXDOT REVENUE SHARE	144,197	274,681	412,291	566,652		
PROPERTY TAX	3,284	6,367	9,551	11,945		
SPONSOR / AFFILIATE CHARGES	129,981	201,460	202,432	200,772		
CAPITAL EXPENDITURES (INFRASTRUCTURE)			1,988,055	0		
<b>TOTAL POST-PETITION LIABILITIES (MOR-3)</b>	<b>2,843,000</b>	<b>4,202,132</b>	<b>6,294,372</b>	<b>6,462,517</b>	<b>0</b>	<b>0</b>

\*Payment for certain professional fees requires Court Approval

**MOR-4**

CASE NAME: SH 130 Concession Company, LLC  
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**AGING OF POST-PETITION PAYABLE LIABILITIES**  
MONTH June-16

DAYS	TRADE ACCOUNTS Mar-16	Apr-16	May-16	Jun-16		
0-30	2,843,000	4,202,132	6,294,372	6,462,517		
31-60	0					
61-90	0					
91+	0					
TOTAL	2,843,000	4,202,132	6,294,372	6,462,517	0	0

**AGING OF ACCOUNTS RECEIVABLE\***

MONTH	Mar-16	Apr-16	May-16	Jun-16		
0-30 DAYS	2,385,817	2,145,843	2,289,789	2,604,948		
31-60 DAYS	1,664,326	1,912,481	1,846,078	1,891,849		
61-90 DAYS						
91+ DAYS						
TOTAL	4,050,143	4,058,323	4,135,867	4,496,798	0	0

**MOR-5**

CASE NAME: SH 130 Concession Company, LLC

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## STATEMENT OF INCOME (LOSS)

	MONTH Mar-16	MONTH Apr-16	MONTH May-16	MONTH Jun-16	MONTH	MONTH	FILING TO DATE
NET TOLL REVENUES	3,101,020	2,806,102	2,959,351	3,319,584			12,186,057
OTHER REVENUE	1,543	6,832	0	0			8,375
<b>TOTAL OPERATING REVENUE (MOR-1)</b>	<b>3,102,563</b>	<b>2,812,934</b>	<b>2,959,351</b>	<b>3,319,584</b>	<b>0</b>	<b>0</b>	<b>12,194,431</b>
<b>OPERATING EXPENSES:</b>							
Personnel	250,326	204,256	208,353	208,366			871,301
Inventory Purchases	16,696	7,817	4,699	7,537			36,750
Equipment Rental	4,625	12,341	2,884	3,434			23,284
Maintenance	1,985	6,400	9,763	231,891			250,040
Consulting Fees	55,699	68,378	203,333	354,718			682,128
Miscellaneous OpEx	148,407	368,653	382,047	161,630			1,060,737
Toll Processing Fees	148,358	131,678	141,219	158,334			579,588
Board of Director Fees	5,000	5,000	25,000	25,798			60,798
Restructuring Professional Fees	2,132,105	1,753,076	1,641,159	2,379,915			7,906,254
Legal Fees - Ordinary Course	139,283	176,186	278,031	436,364			1,029,863
Bank/Agent Fees	11,863	13,886	13,289	13,468			52,505
Insurance	47,539	51,512	52,948	51,240			203,239
Utilities	25,491	23,526	24,029	28,323			101,369
Office Expenses	8,367	7,036	6,745	6,862			29,011
Taxes	22,947	21,377	22,049	19,113			85,485
Travel Expenses	3,801	4,839	1,769	27,251			37,660
DR Line	1,488	1,456	1,456	1,415			5,816
Back Office Support Fee	70,833	70,833	70,833	70,833			283,332
Affiliate - Service Fee	72,433	72,433	72,433	72,433			289,733
Affiliate - Secondment Charges	56,075	56,737	56,253	56,091			225,156
<b>TOTAL OPERATING EXPENSES</b>	<b>3,223,322</b>	<b>3,057,421</b>	<b>3,218,292</b>	<b>4,315,016</b>	<b>0</b>	<b>0</b>	<b>13,814,051</b>
<b>OPERATING INCOME (LOSS) (MOR-1)</b>	<b>(120,759)</b>	<b>(244,488)</b>	<b>(258,941)</b>	<b>(995,431)</b>	<b>0</b>	<b>0</b>	<b>(1,619,620)</b>
INTEREST EXPENSE	418,336	0	0	0			418,336
Other (Income)/Expense	(719)	(1,166)	(569)	(1,315)			(3,769)
Other Finance Charges	263	833	861	833			2,791
Loss From MTM on Swap Termination	127,996,019	0	0	0			127,996,019
Depreciation & Amortization	5,374,884	5,374,785	(3,802,275)	2,315,712			9,263,107
<b>TOTAL NON-OPERATING</b>	<b>133,788,783</b>	<b>5,374,452</b>	<b>(3,801,982)</b>	<b>2,315,231</b>	<b>0</b>	<b>0</b>	<b>137,676,484</b>
<b>NET INCOME BEFORE TAXES</b>	<b>(133,909,542)</b>	<b>(5,618,940)</b>	<b>3,543,041</b>	<b>(3,310,663)</b>	<b>0</b>	<b>0</b>	<b>(139,296,104)</b>
FEDERAL INCOME TAXES							0
<b>NET INCOME (LOSS)</b>	<b>(133,909,542)</b>	<b>(5,618,940)</b>	<b>3,543,041</b>	<b>(3,310,663)</b>	<b>0</b>	<b>0</b>	<b>(139,296,104)</b>

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CASE NAME: SH 130 Concession Company, LLC  
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CASH RECEIPTS AND DISBURSEMENTS	MONTH Mar-16	MONTH Apr-16	MONTH May-16	MONTH Jun-16	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	11,695,964	\$13,949,470	\$14,133,923	\$12,889,837		\$11,695,964
<b>REVENUES</b>						
2. TOLL REVENUES	2,519,477	\$2,680,583	\$2,751,300	\$2,827,652		\$10,779,012
3. OTHER REVENUE	2,261	\$7,998	\$569	\$1,314		\$12,142
TOTAL RECEIPTS**	2,521,738	2,688,581	2,751,869	2,828,966		\$10,791,154
(Withdrawal) Contribution by Individual Debtor MFR-2*						\$0
<b>DISBURSEMENTS:</b>						
4. REVENUE SHARE	0	\$0	\$0	\$0		\$0
5. CONCESSION PAYMENT	0	\$0	\$0	\$0		\$0
6. ROW PAYMENTS	0	\$286	\$330	\$0		\$616
7. EXTERNAL SERVICES	13,534	\$117,320	\$21,906	\$159,005		\$311,765
8. PERSONNEL	162,790	\$185,647	192,967.04	\$226,269		\$767,673
9. GENERAL, IT TRAVEL & UTILITIES	21,569	\$63,548	58,167.23	\$183,838		\$327,122
10. MATERIALS	31,466	\$7,701	\$18,844	\$15,196		\$73,207
11. AFFILIATE PAYMENTS		\$129,888	\$200,003	\$202,432		\$532,324
12. INSURANCE		\$46,336	\$515,090	\$0		\$561,426
13. TXDOT PAYMENTS	36,358	\$26,590	\$8,427	\$8,506		\$79,882
TOTAL DISBURSEMENTS FROM OPERATIONS	265,717	577,315	1,015,735	795,246		\$2,654,014
12. CAPITAL EXPENDITURES		\$599,031	\$1,241,279	\$2,293,285		\$4,133,594
TOTAL DISBURSEMENTS FOR CAPEX	0	599,031	1,241,279	2,293,285		\$9,441,621
13. PROFESSIONAL FEES	0	\$1,325,832	\$1,738,942	\$1,105,728		\$4,170,502
14. U.S. TRUSTEE FEES	0	\$1,950	\$0			\$1,950
15. OTHER REORGANIZATION EXPENSES (attach list)	0	\$0				\$0
TOTAL DISBURSEMENTS**	265,717	2,504,128	3,995,956	4,194,258		\$10,960,059
16. NET CASH FLOW	2,256,021	184,453	(1,244,087)	(1,365,292)		(\$168,905)
17. PRE-PETITION CHECKS TO BE VOIDED	(2,514)					(\$2,514)
18. CASH - END OF MONTH (MOR-2)	13,949,470	\$14,133,923	\$12,889,837	\$11,524,544	\$0	\$11,524,544

\* Applies to Individual debtors only

\*\*Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

**MOR-7**

CASE NAME: SH 130 Concession Company, LLC  
CASE NUMBER: 16-10262

CASH ACCOUNT RECONCILIATION  
MONTH OF June-16

BANK NAME	BANK OF TEXAS	BANK OF TEXAS	DEUTSCHE BANK	WELLS FARGO	BANK OF TEXAS	BANK OF TEXAS	DEUTSCHE BANK	WELLS FARGO	CASH ON HAND	
ACCOUNT TYPE	FACILITY TRUST FUND ACCOUNT	TOLL REVENUE ACCOUNT	PROCEEDS ACCOUNT	OPERATING ACCOUNT	SUBSTITUTE PROCEEDS ACCOUNT	SUBSTITUTE TXDOT REVENUE SHARE RESERVE	TXDOT REVENUE SHARE RESERVE	UTILITIES ACCOUNT	N/A	TOTAL
ACCOUNT NUMBER	#8018	#8026	#0510	#5031	#0212	#0223	#4055	#6722	N/A	
BANK BALANCE	2	2,828,966	0	1,663,515	6,590,502	800,000	0	14,550	1,347	11,898,882
DEPOSITS IN TRANSIT / ADJUSTMENTS			0						0	0
OUTSTANDING CHECKS			0	(374,338)					0	(374,338)
ADJUSTED BANK BALANCE	2	2,828,966	0	1,289,177	6,590,502	800,000	0	14,550	1,347	11,524,544
BEGINNING CASH - PER BOOKS	2	5,433,618	0	3,383,253	4,050,807	6,654	0	14,550	953	12,889,837
PREPETITION CHECKS TO BE VOIDED										0
ACCRUAL ADJUSTMENTS										0
RECEIPTS*	2,827,652	1,314								2,828,966
TRANSFERS BETWEEN ACCOUNTS	(2,827,652)	(2,605,966)		2,099,000	2,540,142	793,476			1,000	0
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2										
CHECKS/OTHER DISBURSEMENTS*			0	(4,193,076)	(447)	(130)			(606)	(4,194,258)
ENDING CASH - PER BOOKS	2	2,828,966	0	1,289,177	6,590,502	800,000	0	14,550	1,347	11,524,544

MOR-8

\*Numbers should balance (match) TOTAL RECEIPTS and  
TOTAL DISBURSEMENTS lines on MOR-7

CASE NAME: SH 130 Concession Company, LLC  
CASE NUMBER: 16-10262

## PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.  
Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH Mar-16	MONTH Apr-16	MONTH May-16	MONTH Jun-16	MONTH	MONTH
1. Employee #1	19,513	19,377	20,271	18,483		
2. Employee #2	11,432	11,432	11,432	11,432		
3. Cintra US Services	0	39,726	38,346	38,346		
4. Cintra Infraestructura	0	90,162	90,824	90,340		
5. Cintra Tolling Svcs			70,833	70,833		
6. Director #1		5,000	5,000	10,000		
7. Director #2				15,000		
8.						
TOTAL INSIDERS (MOR-1)	30,945	165,697	236,707	254,435	0	0

PROFESSIONALS	MONTH Mar-16	MONTH Apr-16	MONTH May-16	MONTH Jun-16	MONTH	MONTH
1. Gibson Dunn & Crutcher LLP	0	0	518,751	337,576		
2. Bracewell	0	0	106,323	128,142		
3. Jackson Walker LLP	0	0	71,030	39,016		
4. AP Services LLP	0	0	87,579	0		
5. Prime Clerk	0	0	31,971	0		
6.						
TOTAL PROFESSIONALS (MOR-1)	0	0	815,654	504,734	0	0

**MOR-9**